

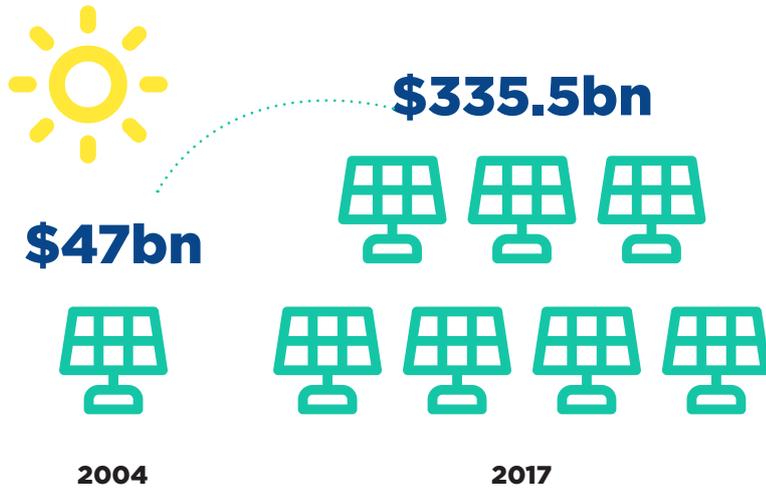
# The global green finance market



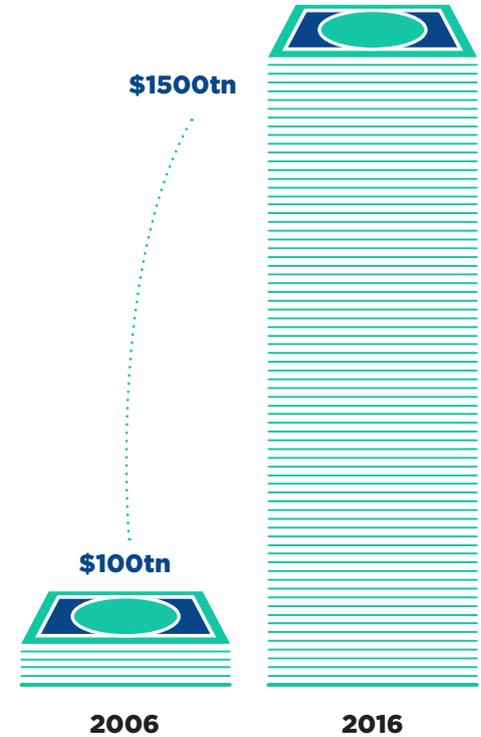
Green  
Finance  
Initiative



Annual global investment in green energy grew from \$47bn in 2004 to \$335.5bn in 2017.

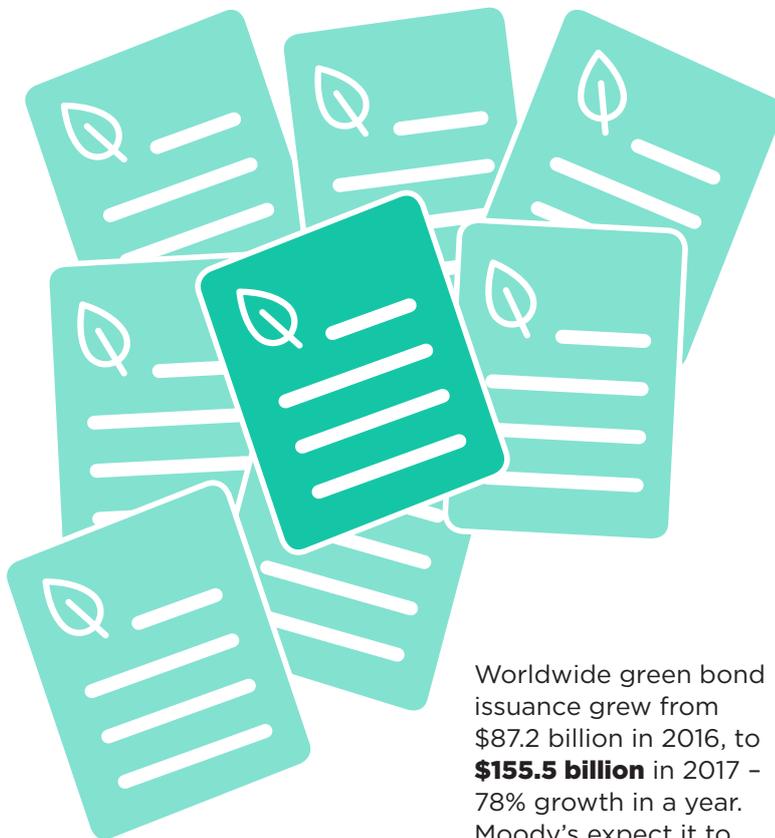


Global assets under management incorporating environmental, social and governance mandates grew to **\$1500tn** in 2016 from \$100tn in 2006.



The global green bond market in 2017 reached

**\$155.5bn**



Worldwide green bond issuance grew from \$87.2 billion in 2016, to **\$155.5 billion** in 2017 – 78% growth in a year. Moody's expect it to reach \$250bn in 2018.

Globally,

**\$90tn**

will be needed by 2030 to achieve global sustainable development and climate objectives.



# London for green finance



Green  
Finance  
Initiative



The UK Government and the City of London Corporation have announced the establishment of a new Green Finance Institute in London. A key recommendation of the Green Finance Taskforce report, the Institute will be a 'one-stop-shop' for world-leading climate science and for capital.

The UK has **\$61.8bn** green bonds in issuance - making it the **fourth largest** issuer of green bonds, and accounting for **9% of global total**.



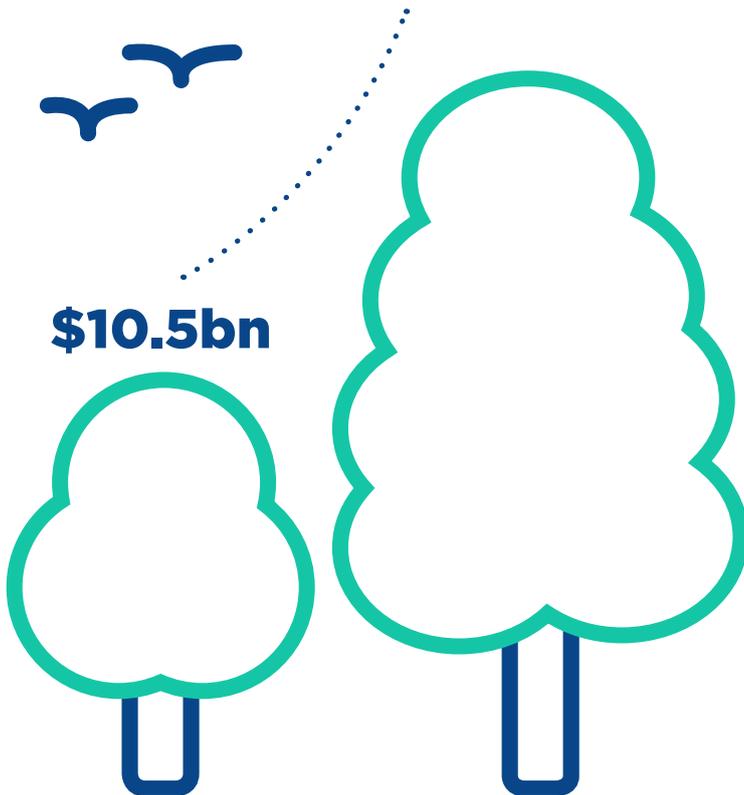
London ranked **1st in Z/Yen's Global Green Finance Index 2018** for penetration and quality.

**#1**

The London Stock Exchange's dedicated global sustainable investment centre issued the world's 1st certified green bonds and green covered bonds from **China, India** and the **Middle East**.

Since the 2017 Green Finance Summit, the amount raised in green bonds on the London Stock Exchange has doubled.

**\$21 billion**



**100%** of major UK banks offer green loan programmes.



The UK Government's Clean Growth Strategy requires greenhouse gas emission target **reduction of 57% by 2032**.

